



USC/CFALA

CFA[®] Review Streaming Media Program

USC/CFALA CFA® Review Program

Since 1984, CFA Society of Los Angeles, Inc. (CFALA), in partnership with the University of Southern California, Marshall School of Business (USC) has offered Chartered Financial Analysts® CFA® Review Programs for each level of the CFA Study and Examination Program. For Fall 2006, we are offering CFA Societies the opportunity to purchase streaming media recordings of our Level I Review Program. For Spring 2007, we will offer streaming media recordings of Levels I, II and III.

About Our Streaming Media Program

The USC/CFALA CFA Review Program features state-of-the-art streaming media recordings of structured classroom-based instruction by practitioners in the financial industry and academics from local Universities. Instruction is focused on the comprehension of the assigned materials in the Study Guides with an emphasis on the Learning Outcome Statements.

The program includes secure access to streaming media recordings of all Study Sessions. Level I recordings offer bonus classes in study/test taking tips and an Accounting Review. Level II offers a bonus class recording in Equity and Corporate Finance Problems. Level III provides over 40 hours of instruction, and Level I and II over 50. PDFs of each instructor's PowerPoint presentation are included as well as a hard copy of a practice exam. In Fall 2006 the program will be offered for Level I and in Spring 2007 it will be offered for all three levels.

If your candidates have high speed internet access, the USC/CFALA CFA Review Streaming Media Program can provide your society with a complete preparation course. Societies may choose to offer access to the recordings in a classroom environment or provide access to individual candidates. Each society will market the program to their local candidates, enroll them in the program and collect funds.

The local society will then supply the USC/CFALA Review program with its list of registered candidates that will include each candidate's name, mailing address, candidate number and email address.

The USC/CFALA CFA Review Program will supply a practice exam, secure log-in and passwords to the recordings, and presentation material, as well as email communication with faculty and program coordinators.



Minimum Computer Configuration Requirements

Hardware: Any PC or Mac hardware capable of meeting the following minimum software requirements.

PC Software:

- Windows Media Player 6.4 or later;
- one of the following browsers:
 - IE version 5.0 or later
 - Firefox, versions earlier than 1.5

Macintosh Software:

- Mac OS X v10.1 or v10.3x;
- Windows Media Player 6.4 or later;
- one of the following browsers:
 - Safari version 1.0.3 or later
 - FireFox, versions earlier than 1.5
 - IE v. 5.2.3

Additional Information

To view a sample of the Streaming Media please go to www.cfala.org. Click on the link for *CFA Review Programs Information*, then click on *Streaming Media Sample*.

Still have questions? Contact Laura Carney at 213.627.1230 or at laura@cfala.org

Cost

\$399 per Candidate

In addition, we will offer societies a commission. A society will receive a 10% commission on the first 10 candidates, a 15% commission for the next 10 candidates, and 20% commission for candidates 21 or more (a total of 16 candidates would earn 10% of the first 10 and 15% on the next 6). The rebate is based on total registrations, not per level.

Registration

To register, please send your registration form and payment to: **USC/CFALA CFA Review Program**, 555 West Fifth Street, 31st Floor, Los Angeles, CA 90013, or fax to 213.947.4855, or email to: cfareview@cfala.org

Registration deadline is September 15, 2006.



Program Schedule

Level I <i>(19 sessions)</i>	Sat., August 19 - November 18, 2006*	9:00 am - 4:00 pm PST
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Barring technical difficulties, links to the streaming media will be posted on the CFALA website within 24 hours (pacific standard time) after the scheduled class has been taught. Recordings are from the Spring 2006 USC/CFA CFALA Review Program.

Code of Conduct

Societies and Candidates participating in the USC/CFALA CFA® Review Program agree, by virtue of their participation, whether they complete the program or not, to be bound by the following:

1. Candidates participating in the USC/CFALA CFA Review Program shall conduct themselves in accordance with the Code of Ethics and the Standards of Professional Conduct of CFA Institute.

Members of CFA Institute (including Chartered Financial Analyst® (CFA®) charterholders) and candidates for the CFA designation (“Members and Candidates”) must:

- Act with integrity, competence, diligence, respect, and in an ethical manner with the public, clients, prospective clients, employers, employees, colleagues in the investment profession, and other participants in the global capital markets.
 - Place the integrity of the investment profession and the interests of clients above their own personal interests.
 - Use reasonable care and exercise independent professional judgment when conducting investment analysis, making investment recommendations, taking investment actions, and engaging in other professional activities.
 - Practice and encourage others to practice in a professional and ethical manner that will reflect credit on themselves and the profession.
 - Promote the integrity of, and uphold the rules governing, capital markets.
 - Maintain and improve their professional competence and strive to maintain and improve the competence of other investment professionals.
 - Use reasonable care and exercise independent professional judgment.
2. All recordings, handouts, and other instructional materials used in the USC/CFALA CFA Review Program are protected by one or more copyrights. At no time shall any candidate reproduce or distribute any recordings, handouts or instructional materials used in the USC/CFALA CFA Review Program without the written permission of the copyright holder and a Co-Director of the USC/CFALA CFA Review Program.

* Schedule subject to change.

■ REGISTRATION FORM

Streaming Media Recordings: Fall 2006

Please Type or Print Clearly:

Society Name _____

Contact Person _____

Address _____

City _____ State _____ Zip _____

Phone () _____ Fax () _____

E-mail (*required*) _____

Payment:

Number of Level 1 Candidates _____

Total Number of Candidates _____ x \$399.00 per Candidate = **TOTAL \$** _____

VISA MasterCard American Express Check (*check number*) _____

Name on Card _____

Credit Card Number _____ Exp. Date _____

Billing Address (*if paying by credit card*) _____

City _____ State _____ Zip _____

Registration and payment deadline: September 15, 2006.

Send:

On a separate sheet of paper, please attach the names, candidate numbers, mailing addresses and email addresses of all enrollees.

You also have the option of initially sending us the registration form and then emailing us the information for individual candidates as they enroll. Confirm final enrollment and send payment by September 15, 2006.

Mail or fax along with registration form and payment by September 15, 2006 to:

USC/CFALA CFA Review; 555 West Fifth Street, 31st Floor, Los Angeles, CA 90013

Fax 213.947.4855 • Email cfareview@cfala.org

By checking here, you agree to inform candidates of the cancellation and refund policy below and agree to their adherence to the Code of Conduct as listed at left.

Cancellation and Refund Policy

Cancellations must be received in writing. There is a \$50 non-refundable deposit per candidate; the candidate will be charged \$50 per class (study session) that has been taught up to the day the written cancellation is received. There will be no refunds after September 22, 2006.

Contract Terms

Upon enrolling, you will be given a secure log-in and password that will give your society's registered candidates access to the streaming media files. You agree that only registered candidates will be given permission to access to the streaming media files. All access to streaming media files will expire on December 2, 2006.

Streaming media recordings may not be broadcast using a medium other than that originally provided by CFALA. Rebroadcasting or retransmitting the files in any other form is prohibited without the prior written consent of CFALA. This includes, but is not limited to: satellites; commercial, non-profit, educational or cable television; audio, video or computer (desktop) teleconferencing; or any other means of distribution.

Printed lecture materials are copyright protected by both USC/CFALA and the individual instructors.

CFALA reserves the right to suspend or terminate any registered candidate's log-in that appears to allow unauthorized access. Such action may also be reported to the local society and CFA Institute.

All rights not expressly stated above are reserved by the copyright holders.

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CFA Society of Los Angeles, Inc.

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