

Membership in the CFA Institute and the CFA Society of Mississippi makes a statement about who you are and where your career is headed!

Join today and start benefiting from the most impressive investment analysts organizations in the world!



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Jackson, Mississippi

CFA Society of Mississippi



Chartered Financial Analyst® designation
One of the most trusted credentials in the investment world

Our society is an association of local investment professionals. Consisting of portfolio managers, security analysts, investment advisors, and other financial professionals, we promote: ethical and professional standards within the investment industry, encourage professional development through the Chartered Financial Analyst® Program and continuing education, facilitate the exchange of information and opinions among people within the local investment community and beyond, and; work to further the public's understanding of the Chartered Financial Analyst® designation and investment industry.

Jackson, Mississippi

OVERVIEW

The CFA Society of Mississippi is an association of local investment professionals.



Mission ~

The Mission of the CFA Society of Mississippi is to foster a statewide professional community of investment and financial professionals with the highest level of ethics and competence.

Our Purpose ~

The purposes of our society are:

- ⇒ To provide a professional society and network that meets and interacts together on a regular basis.
- ⇒ To provide education and information programs relevant to our members that increase our competence.
- ⇒ To foster a high standard of ethics and standards in our local community of investment professionals.
- ⇒ To promote participation in and the achievement of the Chartered Financial Analyst® designation.
- ⇒ To enhance awareness in our community of the Chartered Financial Analyst® designation as well as the CFA Society of Mississippi and the unique qualities of our members within the financial industry.

MEMBERSHIP

The CFA Institute is the leading, global, professional association in the investment industry, serving investment analysts, portfolio managers, and other investment decision makers. With members and Chartered Financial Analyst® candidates in affiliated societies and chapters around the world, the CFA Institute is uniquely qualified to provide investment leaders with global leadership in investment education, advocacy and educational programs, and the opportunity to network with other investment professionals.

Criteria for Regular members ~

1. Hold a bachelor's degree from an accredited institution or have equivalent education and work experience.
2. Passed Level I of the CFA® exam and three years of acceptable work experience as defined by the CFA Institute.
OR
Passed the CFA Institute self-administered Standards of Professional Practice Examination and six years of acceptable work experience as defined by the CFA Institute.
3. Be engaged in acceptable professional work at the time of application
4. Provide one CFA® Charterholder Sponsor who is a member of the CFA Society of Mississippi and one supervisor sponsor. One sponsor must work for a different firm than applicant.

Criteria for Affiliate Members ~

1. Passed Level I of the CFA® Exam
OR
Passed the CFA Institute self-administered Standards of Professional Practice Examination
2. Provide one CFA® Charterholder Sponsor who is a member of the CFA Society of Mississippi and one supervisor sponsor. One sponsor must work for a different firm than applicant.

The CFA Society of Mississippi and the CFA Institute affiliate members receive the same benefits as regular members, but do not have voting rights.

Costs for Membership ~

Please visit www.cfamississippi.org for the most current cost information regarding regular and affiliate membership in the CFA Society of Mississippi and the CFA Institute.

CFA® PROGRAM

Administered by the CFA Institute, the Chartered Financial Analyst Program® is a graduate-level, self-study curriculum and examination program for investment specialists.



Established in 1962, the CFA® Program sets the global standard for investment knowledge, standards, and ethics. Earning the credential can serve as a "passport" to entry

or advancement within the investment profession or to work in other countries around the world. It tells clients, employers and colleagues that the charterholder has mastered a rigorous curriculum covering a broad range of investment topics and that he or she is committed to the highest ethical standards in the profession.

Congruous to its mission, our society encourages its members to earn the CFA® charter and supports candidates by sponsoring CFA® Exam study groups. Today, many of our members hold the esteemed CFA® designation.

For more information regarding the CFA® Program, please visit www.cfainstitute.org,



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